

Instructions

Use this form to make a collateral assignment ("assignment") or to discharge the assignment of a policy. Please note the following information:

1. Read page 1 of this form carefully. Please keep this page for your reference.
2. Complete pages 2 through 4, as appropriate.
3. Review the accuracy of any information that we may have filled in. Initial any changes, corrections, or deletions that are made.

Except in section 7, *I*, *you*, and *your* refer to the policyowner(s). *We*, *us*, and *our* refer to the Prudential company that issued the policy. *Assignee* refers to the collateral assignee.

To Make a Collateral Assignment

More than one policy can be collaterally assigned with this form as long as each policy insures the same person(s), has the same owner(s), and the same assignment is being requested for each policy. Please follow these steps:

1. Complete sections 1 and 2.
2. Provide the full name and complete address of the assignee(s) in section 3.
3. Complete section 4 if there are more than two joint assignees. This section should contain the full name and complete address of each additional assignee.
4. The beneficiary(ies) must sign section 6 if the Death Benefit is payable to other than the insured's estate **and** if the policy:
 - was issued before September 1935, **or**
 - has a policy number preceded by "M" and which is numbered below M7 000 000.
5. Review the signature requirements in section 5, then be sure to include your signature(s) and the date(s) in section 6. If the policy currently contains a limitation of rights, which limits the right to assign, the person or entity in whose favor the rights have been limited must sign this section.
6. Return pages 2 through 4 to Prudential, and keep page 1 for your information. Please do not send us the policy. It is not required.

We will acknowledge the assignment and return the acknowledged form to the assignee unless otherwise requested.

Once we have acknowledged and filed an assignment, it will remain in effect until we receive and file written notice of discharge.

To Discharge an Assignment

More than one assignment can be discharged with this form as long as each policy assigned insures the same person(s), has the same owner(s), and the same assignment is being discharged for each policy. Please follow these steps:

1. Complete sections 1 and 2.
2. Review the signature requirements in section 5, then be sure to have the assignee(s) sign and date section 7.
3. Return pages 2 through 4 to Prudential. Please do not send us the policy. It is not required.

We will acknowledge the discharge of assignment and return the acknowledged form to the assignee unless otherwise requested.

Important Tax Information

If your policy has been determined to be a modified endowment contract and it is collaterally assigned, we must report all cumulative earnings in the policy as income to you on an Internal Revenue Service Form 1099-R. You may wish to consult with your tax adviser before making the collateral assignment.

(THIS PAGE WAS INTENTIONALLY LEFT BLANK.)

